

TRIBAL FINANCIAL ADVISORS INCORPORATED

Providing Tribes
Clear Solutions
in an
Ever Changing
Economic Environment

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TRIBAL FINANCIAL ADVISORS ANNOUNCES STRATEGIC ASSOCIATIONS FOR ITS CAPITAL RAISING EFFORTS

Tribal Financial Advisors, Inc. ("TFA") is pleased to announce its association with five premier commercial banks to further enhance its capital raising efforts for Indian Tribes. TFA is focused on providing both bank and non-bank financing for Tribes in deal sizes ranging from approximately \$10 million to well over \$100 million. TFA has formed strategic relationships with five premier commercial banks willing to give senior level attention to opportunities presented by TFA. BBVA Compass Bank, Capital One Bank, CIT, Comerica Bank and Key Bank, each a leader in their field, were carefully selected by TFA based on the investors' significant experience in providing debt capital in Indian Country and their strong desire to increase their Native American lending program.

In addition to these institutions, TFA maintains active relationships with over 25 bank and non-bank investors, each of which regularly provides capital to Indian Country. Most importantly, TFA's deep network of financing sources provides Tribes with a choice. TFA looks across multiple lenders to provide Tribes with access to several sources to meet their specific needs.

"TFA's capital raising business represents the continuing evolution of our platform and enables us to provide our Native American clients a broader spectrum of investment banking services. Further, our relationships with banks and institutional lenders enable us to source efficiently priced and well-structured debt that meets the needs of Tribes," said David Howard, President of TFA.

Whether for a Tribal gaming enterprise or other Tribal economic development opportunity, TFA works with Tribal clients to structure the most appropriate financing solution that achieves a Tribe's long-term goals. Typical transactions include capital raising for Tribal casinos, business development opportunities, government capital projects, debt refinancing and meeting general liquidity needs.

TFA focuses on debt related issues, financings and financial relationships for Indian Tribes. TFA's experienced team brings years of investment and commercial banking expertise and is the largest banking team anywhere dedicated to Native American finance. For more information visit www.tribaladvisors.com or call Kristi Jackson, CEO & Vice Chair at (310) 341-2335.

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